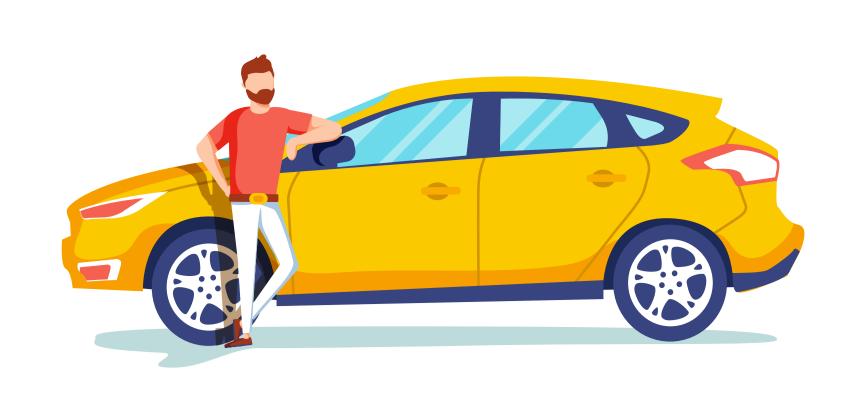
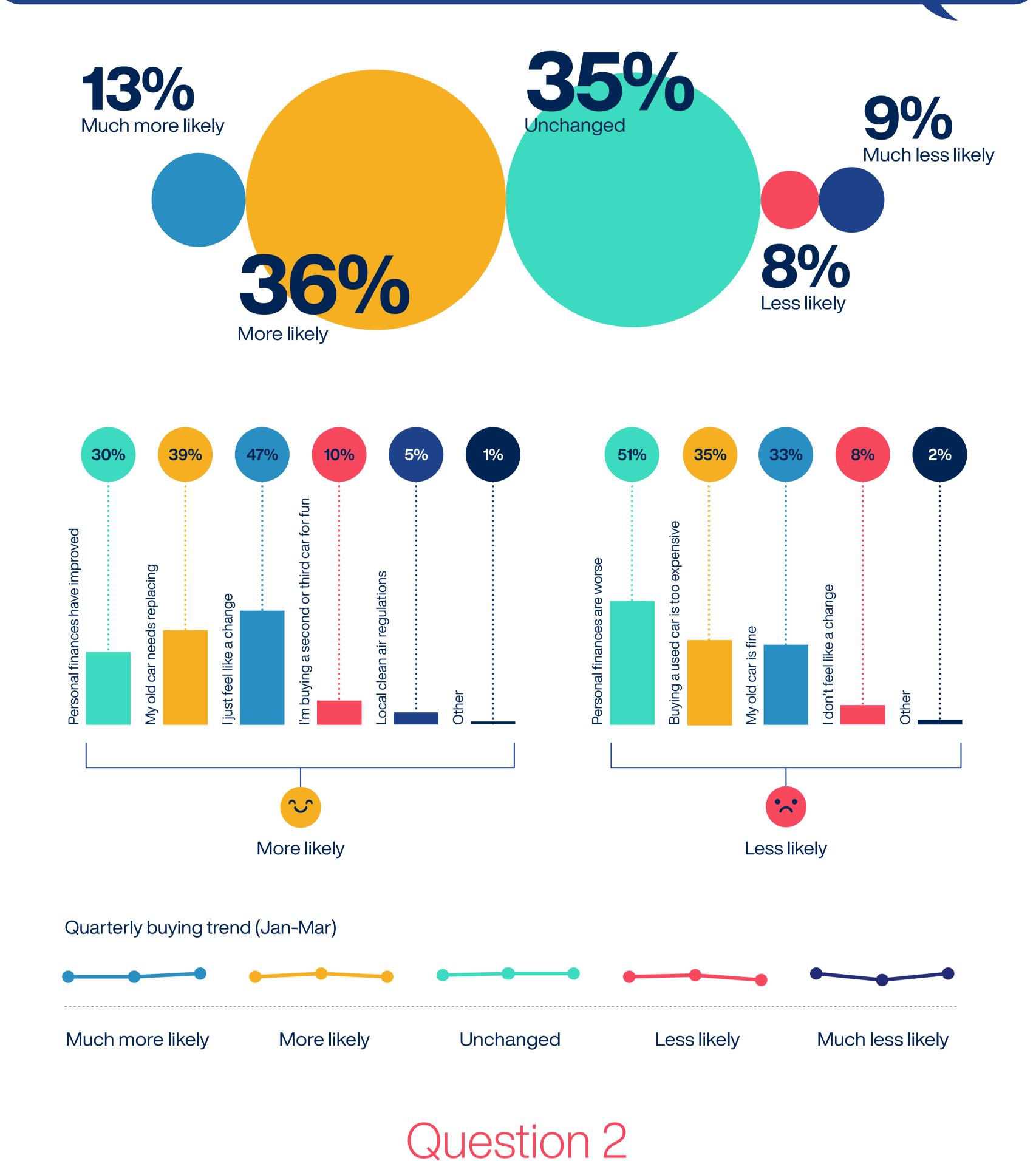


What drives consumers?



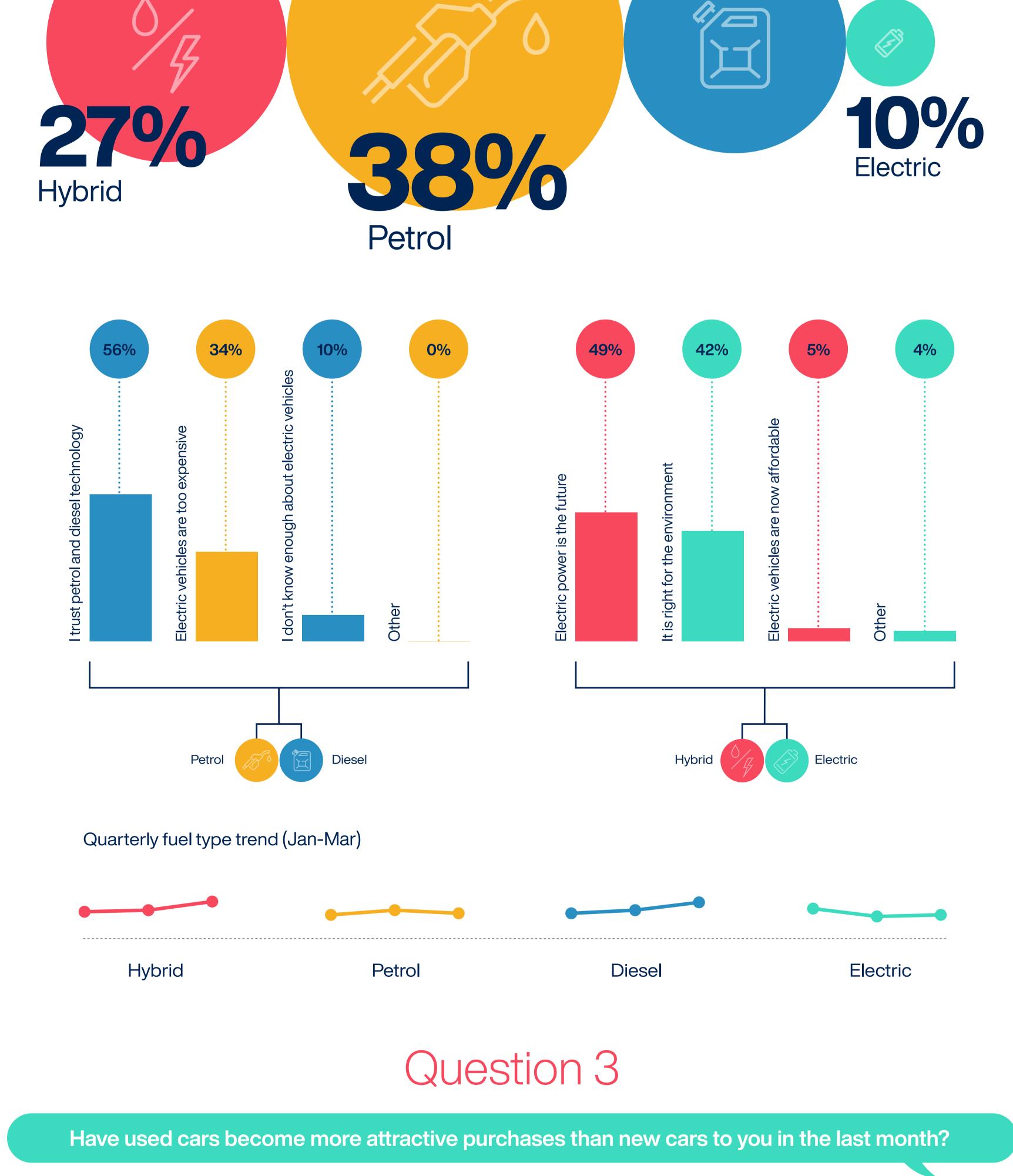
Do you feel more likely to buy a used car now than last month?

Question 1



If you were buying a used car now, what fuel type would you choose?

Diesel



Unchanged

Much less attractive

1%

Less attractive

Much more attractive

Running (

60%

ľm doinę

22%

Quarterly buying influence (Jan-Mar)

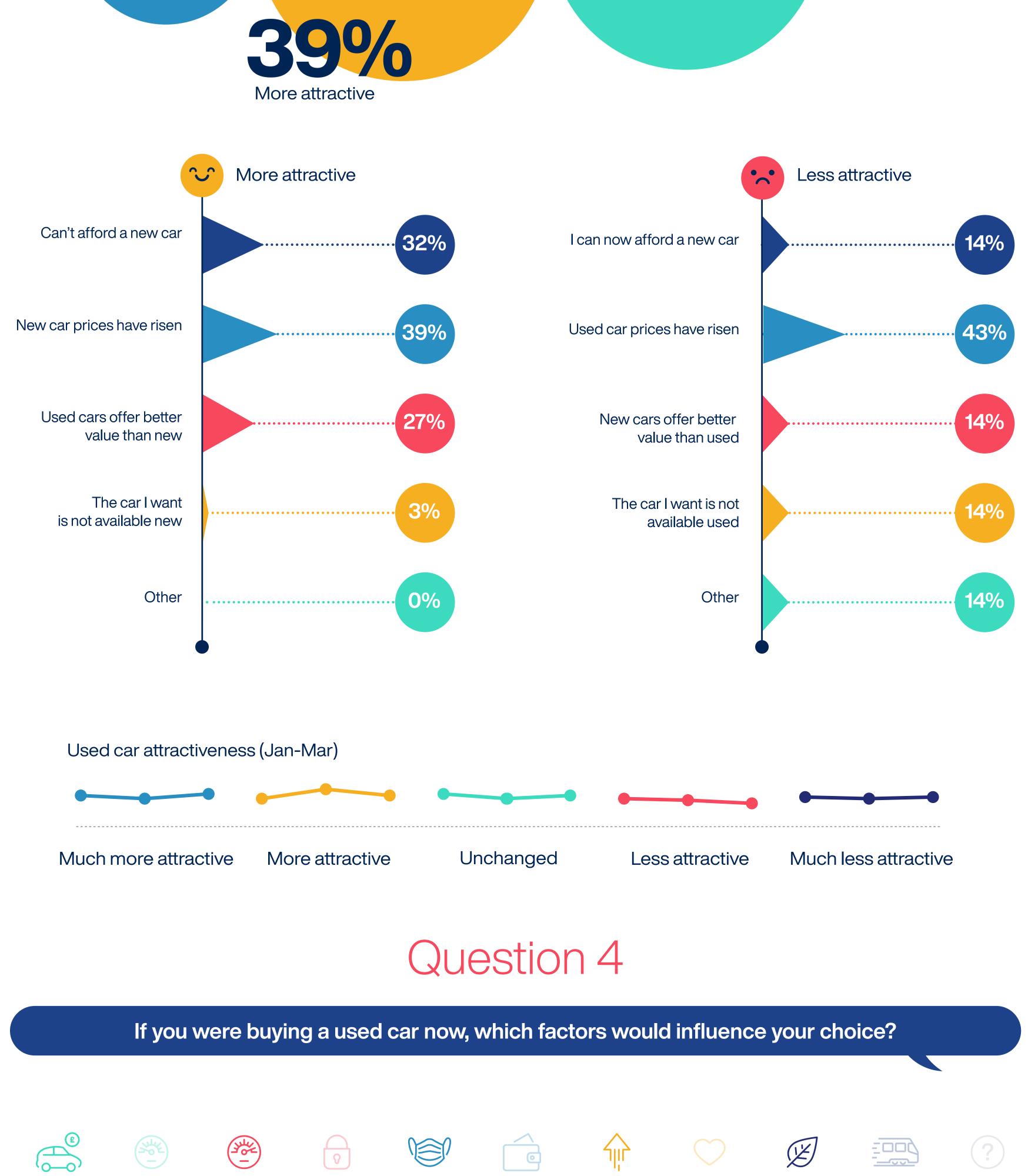
19%

l'm doing

14%

Job seci

16%



Inflation Cost of Covid 62%

mental impact/clean air regulations

Lifestyle

17%

35%

public transport

Improve

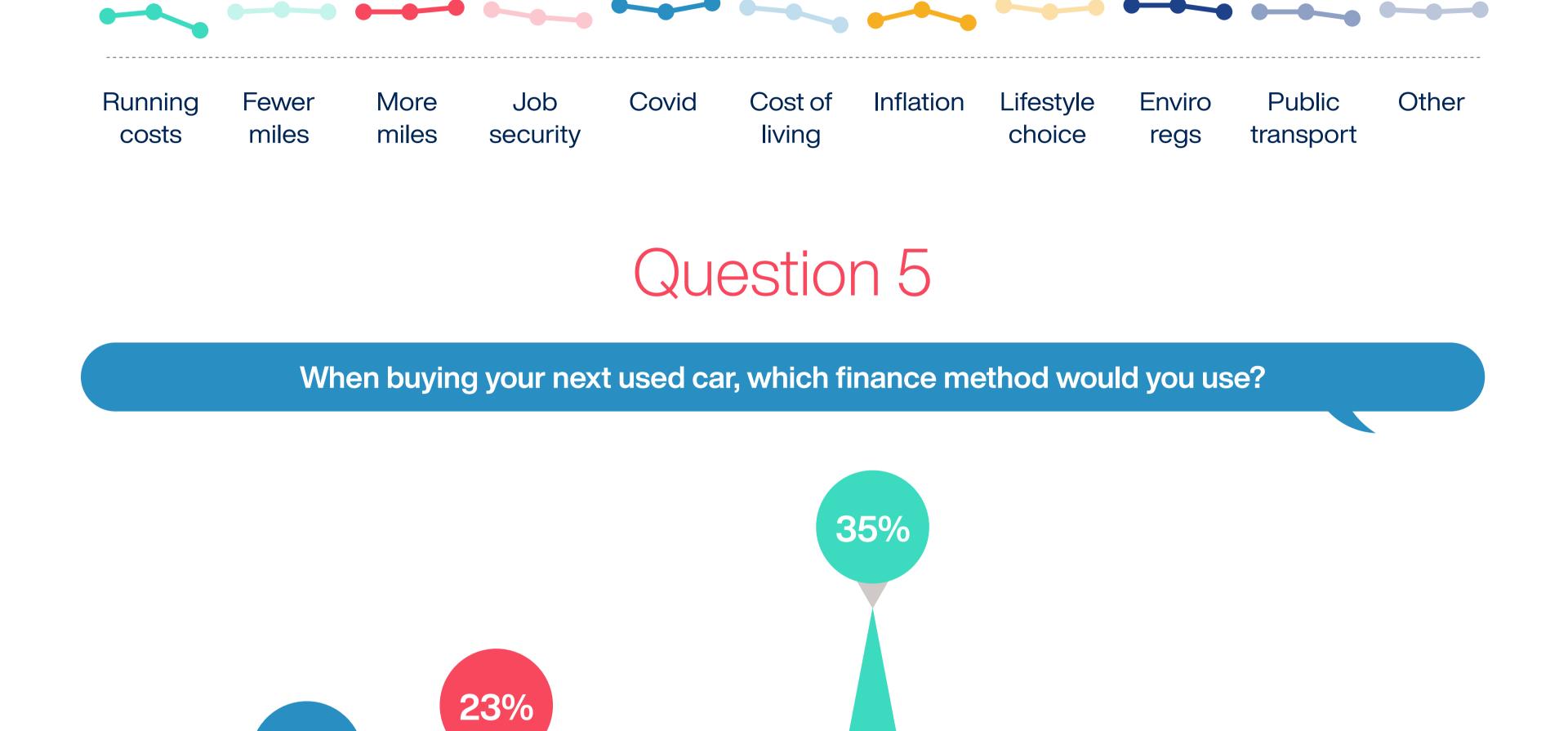
6%

3%

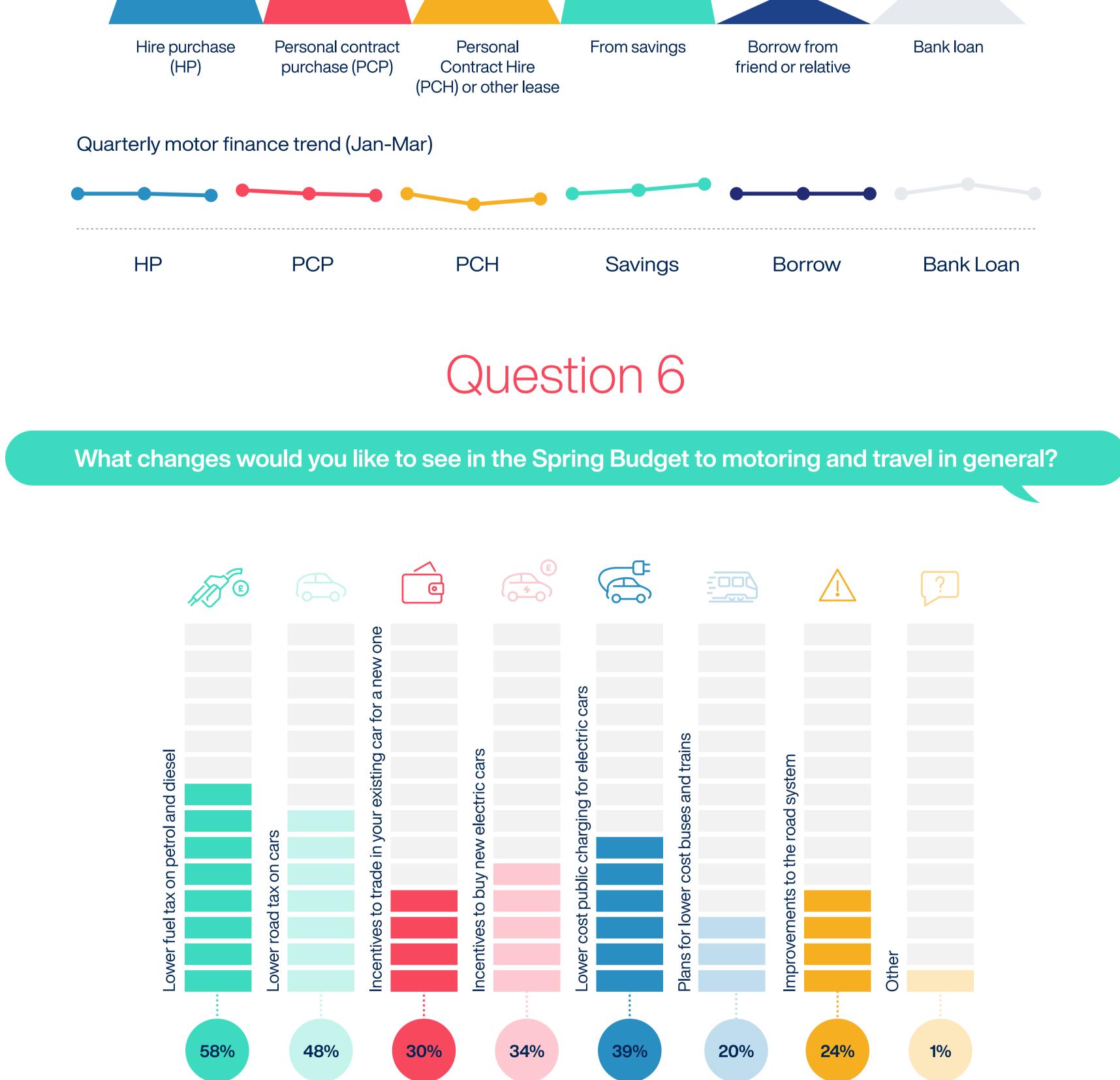
19%

Other

1%



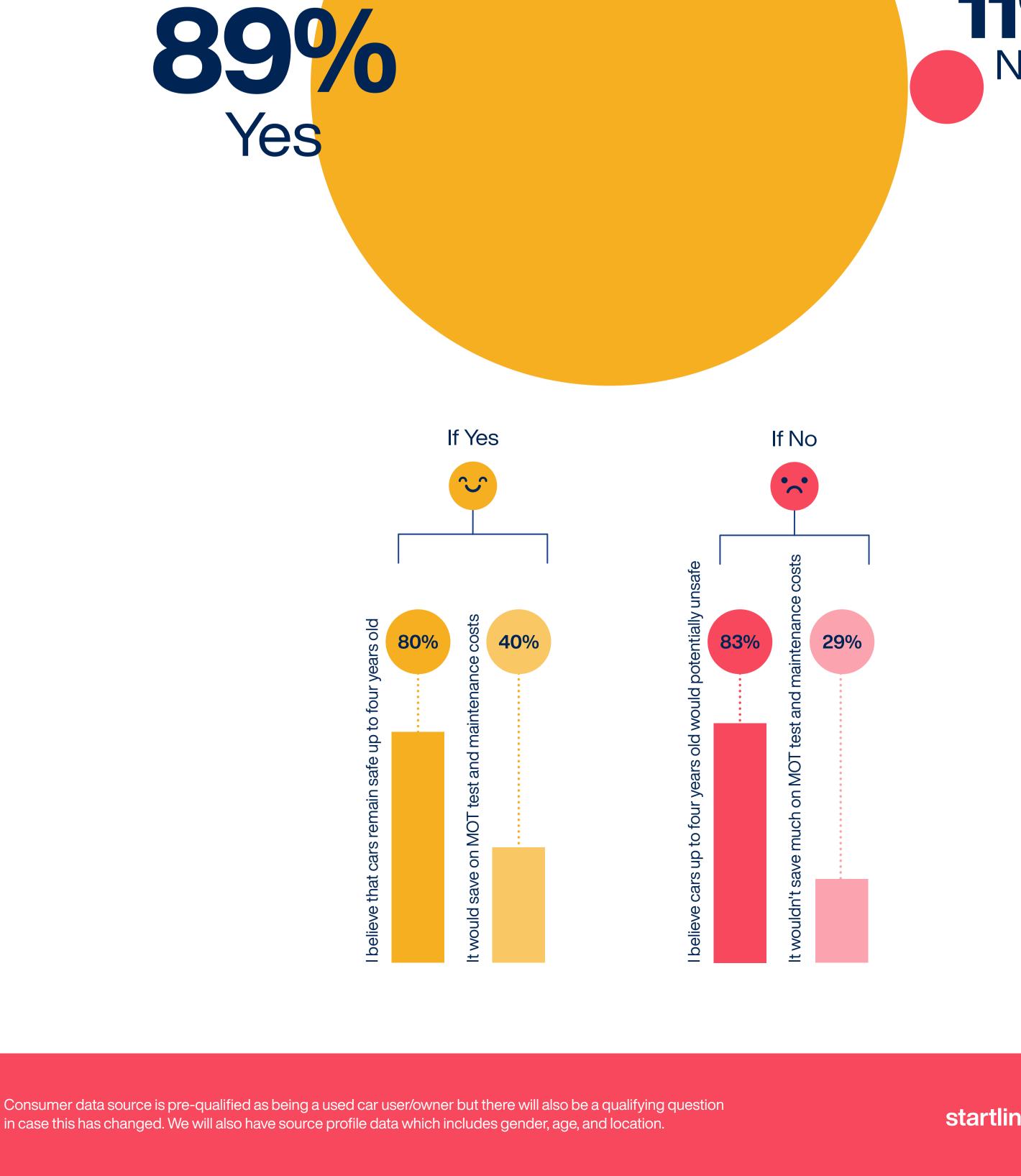
12%



Question 7

Would you be happy for a car's first MOT to be extended from three to four years?





11%

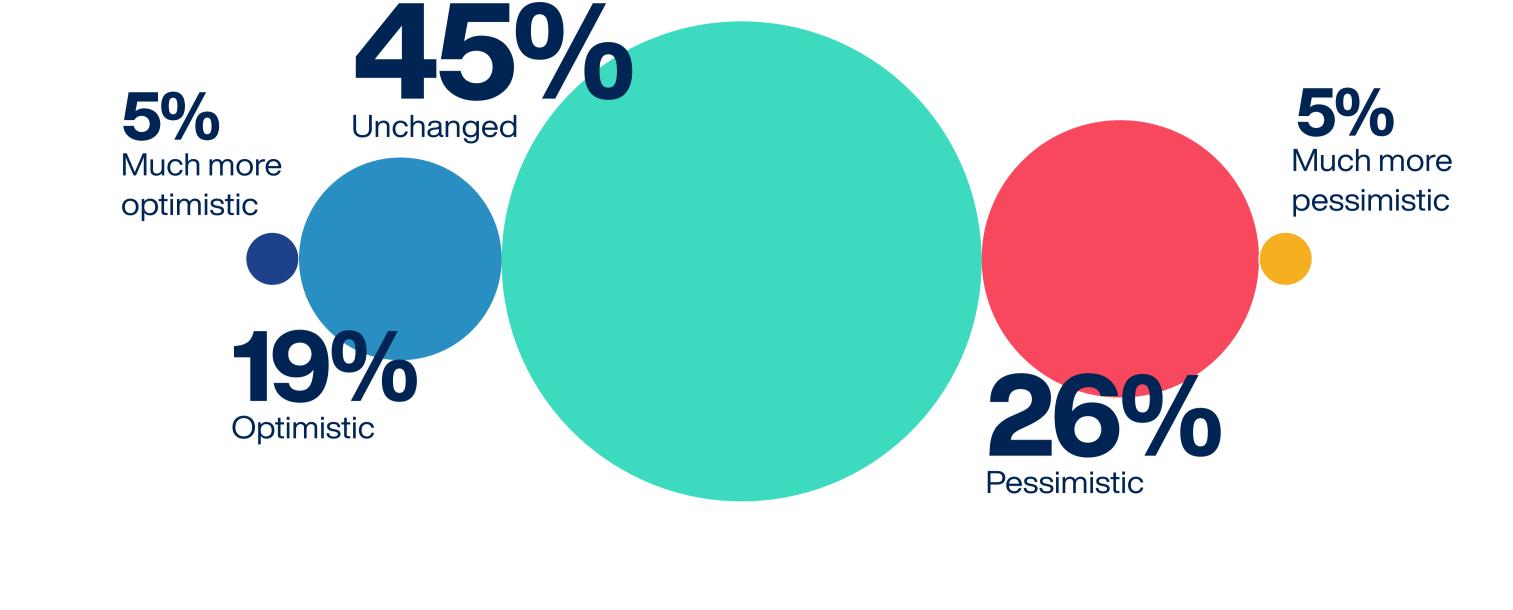


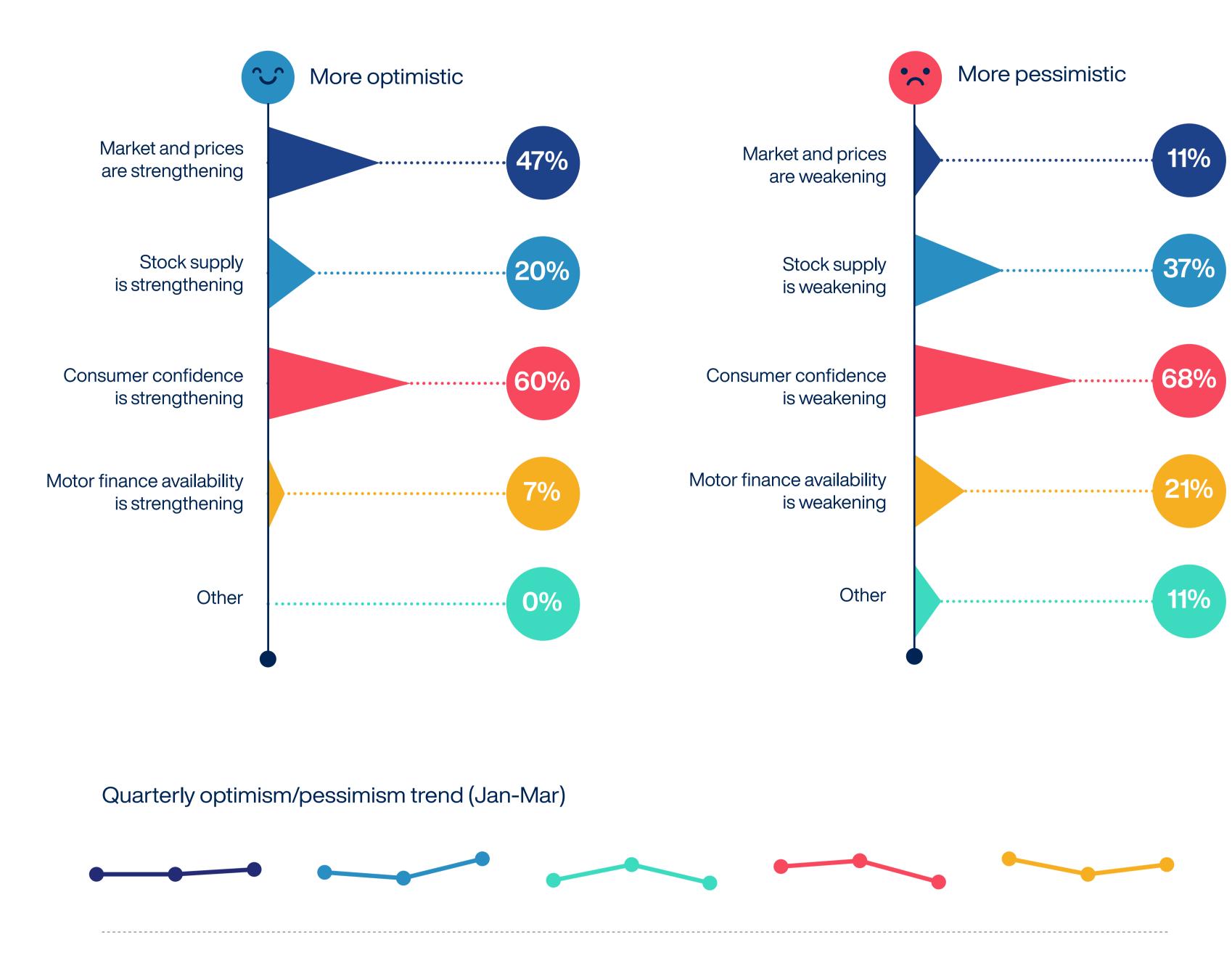
What drives dealers?



Question 1

Do you feel more optimistic or pessimistic about the used car market than last month?





What do you see as the biggest challenge(s) for your future retailing of used cars (choose any 3)?

Optimistic

Much more

optimistic

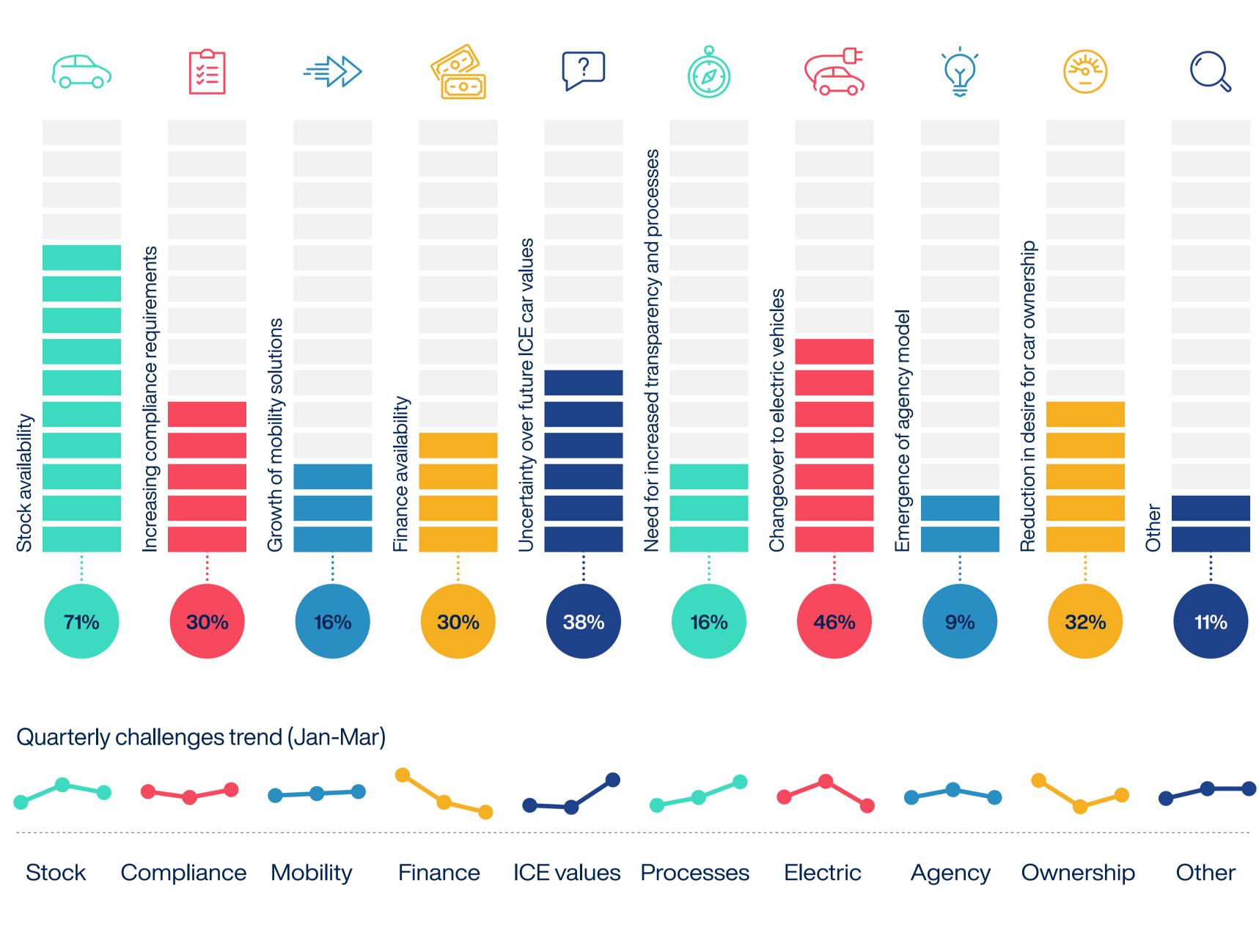
Unchanged

Question 2

Pessimistic

Much more

pessimistic



Question 3

Do you feel customers have become more likely to buy a used car rather than new in the last month?

18% 7% Unchanged Less likely

